

Child Intake Form / History

Today's Date	
Client Name:	Nickname:
Date of Birth: Age:	Male Female
Diagnosis (if known):	
Parent(s) / Guardians:	
Address:	
Phone #1:	$_$ \square Cell \square Home \square Work \square Other
Phone #2:	$_$ \square Cell \square Home \square Work \square Other
Email #1:	_ Email #2:
Emergency Contact Name:	
Emergency Contact Relationship to C	hild:
Emergency Contact (Information):	
Client's Physician:	
Physician Phone Number:	
Physician Address:	
Other Physicians / Specialists Involve	d In Care:
Referring Physician:	Phone Number
Physician Address:	

Family Background	
Parent 1 Name:	Age:
Occupation:	
Parent 2 Name:	Age:
Occupation:	
Marital Status: □Single □Marri	ed \square Divorced \square Separated \square Widowed
What adults does the child live w	vith? Check all that apply:
\square Birth Parent(s) \square Adoptive Parent	rent(s) □ Foster Parent(s)
\square Grandparent(s) \square Both Parent	s □ Parent 1 Only
☐ Parent 2 Only ☐ Other:	
Does the child have siblings or ar	re there other siblings in the home?
Child 1 Name: Age: Se	ex: Speech Issues:
Child 2 Name: Age: Se	ex: Speech Issues:
Child 3 Name: Age: Se	ex: Speech Issues:
Child 4 Name: Age: Se	ex: Speech Issues:
Child 5 Name: Age: Se	ex: Speech Issues:
Language(s) spoken in the home	:
Who speaks the other language(s)?
Describe the child's use/understa	anding of the language(s):
Is there anything additional you	would like to share about the family / ho
environment?	

Evaluation

Briefly describe why you're seeking an evaluation by a occupational therapist a
What are you expecting out of this evaluation / meeting?
Has the child had a previous occupational therapy treatment?
Describe the results:
Describe in your own words the nature of your concerns about the child's development and/or the primary referral reasons:
At what age did you first notice the problem? Medical History
Describe any pertinent information about the child's medical history (surgeries diagnoses, etc.) as well as when they were diagnosed and by whom:

Mother's Health During Pregnancy:
1. Were there any infections or illnesses? \square Yes \square No
Describe:
2. Was there any stress during the pregnancy? \square Yes \square No
Describe:
3. Were there any complications during labor or delivery? \square Yes \square No
Describe:
4. What was the mother's age at the time of delivery? years
Child's Health:
1. How many weeks gestation was the child born? weeks (40 weeks is typical)
2. The child was lbsoz and inches at birth
3. How was the child delivered? \square Vaginally \square Cesarean Section
4. Please describe any complications or concerns during labor or delivery:
Check and describe all that apply:
☐ Adenoidectomy Describe:
☐ Asthma Describe:
☐ Behavior Issues Describe:
☐ Brain injury Describe:
☐ Breathing problems Describe:
☐ Cardiac issues Describe:
☐ Chicken pox Describe:
☐ Diabetes Describe:

☐ Ear infections Describe:
☐ Ear tubes Describe:
☐ Encephalitis Describe:
☐ Frequent colds Describe:
☐ High fever Describe:
☐ Measles Describe:
☐ Meningitis Describe:
☐ Mumps Describe:
☐ Seizures Describe:
☐ Sensory issues Describe:
☐ Sleep issues Describe:
☐ Tongue tie Describe:
☐ Tonsillitis Describe:
☐ Tonsillectomy Describe:
☐ Traumatic brain injury Describe:
☐ Vision issues Describe:
Is the child up to date with immunizations: \Box Yes \Box No
Please describe:
Has the child ever had surgery? \square Yes \square No
Please describe:
Has the child ever been hospitalized: \square Yes \square No
Please describe:

Has the child ever been in a serious accident? \square Yes \square No		
lease describe:		
oes the child have a chronic illness? If so, please describe:		
s the child currently on any medications? If so, please list medication name and		
eason for medication:		
Medication 1:		
Medication 2:		
Medication 3:		
Medication 4:		
loes the child have any known allergies? \square Yes \square No		
Describe:		
Does the child currently use any equipment? (communication device, walker, tc.) Describe:		
ooes the child have a history of ear infections, tubes, etc. or use hearing aides?		
□Yes □No		
Describe:		
Poes the child have any known hearing loss? ☐ Yes ☐ No		

If you have any conce	erns about the child's hearing, please describe:
Describe the child's o	urrent health status:
Is the child currently	receiving any of the following services? If yes, please list the
person's name and la	st date of service.
☐ Developmental Pe	diatrician
☐ Neurologist	
□PT	
□от	
□SLP	
☐ Behavioral Therap	ist
☐ Educational Consu	ltant
☐ Psychologist / Psyc	hiatrist
\square Vision Therapist $_$	
□Other:	
Developmental Histo	ory
At what age did the d	hild do the following:
Sit alone:	Crawl:
Stood Up:	Walk:
Made Sounds:	First Word:
Combined Words:	Sentences:
Fed Self:	Understood by Others
Toilet Trained:	Dressed Self:

Does the child do any of the following:			
\square Choke on liquids \square Choke on foods			
☐ Avoid foods ☐ Maintain a special diet			
☐ Use a pacifier / suck thumb ☐ Mouth objects			
Please describe any of the above:			
Does the shild have any difficulty with the following:			
Does the child have any difficulty with the following:			
□ Attention □ Frustration Tolerance			
□ Aggression □ Anger			
☐ Answering simple questions ☐ Answering —wh questions			
☐ Understanding people ☐ Following directions			
☐ Excessive drooling ☐ Chewing or eating			
☐ Producing speech sounds ☐ Stuttering			
☐ Reading ☐ School work			
\square Remembering \square Maintaining eye contact			
☐ Transitions ☐ Word Retrieval			
Other difficulties:			
Please describe any of the above:			
Has the child experienced any difficulty with feeding or swallowing? If so, please			
describe:			
Educational History			
Is the child currently enrolled in daycare/ school: \square Yes \square No			
What is the name of the program?			
What day(s) do they attend?			

What is their grade level:
Type of classroom:
If they receive any accommodations, please describe:
Please describe any educational difficulties or learning challenges that this child
has faced:
Social History
Describe how the child interacts with parents, siblings, or other family members:
Please describe the communication difficulties the child faces in the home environment:
environment.
Describe any significant events or changes within the home:
What are the child's strengths?

What are the child's weaknesses?	
What are the child's favorite activities?	
Does the child participate in any community activities (ex. play groups, sports,	
etc.) and how is their communication / behavior?	
Does the child become easily frustrated with certain activities? If so, please	
explain:	
Describe how the child interacts with other children:	
What are your goals for the shill even the root Casenthe?	
What are your goals for the child over the next 6 months?	
What are your goals for the child over the next 5 years?	

there anything else that is important for us to know about the chil	Id?
erson filling out the form:	
elationship to the child:	